



ACCOUNT OPENING FORM

<b>PART 1</b>	<b>TYPE OF ACCOUNT</b>		
<input type="checkbox"/> Individual Account or <input type="checkbox"/> Joint Account			
<b>PART 2</b>	<b>(A) PERSONAL INFORMATION – INDIVIDUAL/ PRIMARY JOINT ACCOUNT HOLDER</b>		
<b>***Please provide us with valid copy of Identity Card No./ Passport No./ Driving License***</b>			
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Ms.	Chinese Name	English Name Surname	Given Name
Identity Card No./ Passport No./ Driving License:	Date of Birth (DD/MM/YYYY)	Nationality	
Residential Address ***Please provide us with valid copy of address proof***		Zip Code	
Correspondence Address		Zip Code	
Email Address	Telephone No.	Mobile Phone No.	
<b>PART 2</b>	<b>(B) PERSONAL INFORMATION – SECONDARY JOINT ACCOUNT HOLDER</b>		
<b>***Please provide us with valid copy of Identity Card No./ Passport No./ Driving License***</b>			
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Ms.	Chinese Name	English Name Surname	Given Name
Identity Card No./ Passport No./ Driving License:	Date of Birth (DD/MM/YYYY)	Nationality	
Residential Address ***Please provide us with valid copy of address proof***		Zip Code	
Correspondence Address		Zip Code	
Email Address	Telephone No.	Mobile Phone No.	



<b>PART 3</b>	<b>BANK INFORMATION</b> ***Please provide us with valid copy of bank card***	
Name of Bank	State	Sub-Branch
Name of Account Holder	Account No.	
<b>PART 4</b>	<b>INVESTMENT BACKGROUND AND TRADING EXPERIENCE – INDIVIDUAL/ JOINT ACCOUNT HOLDER</b>	
Capital Statements	Annual Income	<input type="checkbox"/> Below USD 50,000 <input type="checkbox"/> Between USD 50,000 – USD 200,000 <input type="checkbox"/> Between USD 200,000 – USD 500,000 <input type="checkbox"/> Above USD 500,000
	Financial Capital	<input type="checkbox"/> Below USD 100,000 <input type="checkbox"/> Between USD 100,000 – USD 500,000 <input type="checkbox"/> Between USD 500,000 – USD 1,000,000 <input type="checkbox"/> Above USD 1,000,000
Investment Experience	Do Client have other investment experience? <input type="checkbox"/> No <input type="checkbox"/> Yes : <input type="checkbox"/> Forex <input type="checkbox"/> Options <input type="checkbox"/> Securities <input type="checkbox"/> Futures <input type="checkbox"/> Funds <input type="checkbox"/> Bonds <input type="checkbox"/> Commodities <input type="checkbox"/> Others _____	
<b>PART 5</b>	<b>OTHER INFORMATION</b>	
Is Client introduced by Introducing Broker (IB)? <input type="checkbox"/> No <input type="checkbox"/> Yes Please list "Plotio Global Financial Limited" authorized IB code _____		
<b>PART 6</b>	<b>RISK DISCLOSURE STATEMENT</b>	
The risk in leveraged trading can be substantial. Client may sustain losses in excess of Client's initial margin funds. Placing contingent orders, such as "stop loss" or "stop limit" orders will not necessarily limit losses to the intended amounts. Market conditions may make it impossible to execute such orders. Client may need to deposit additional margin funds within short time. If the required funds are not provided within the prescribed time, Client's position may be liquidated. Client will remain liable for any resulting deficit in Client's account. Client should therefore consider whether such trading is suitable in the light of Client's own financial position and investment objectives.		



<b>PART 7</b>	<b>INTERNET RISK DISCLOSURE STATEMENT</b>
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Since Plotio Global Financial Limited does not control signal power, its reception or routing via internet, configuration of Client’s equipment or reliability of its connection, we cannot be responsible for communication failures, distortions or delays when trading online via the internet. Trading involves substantial risk that is not suitable for everyone. Trading online, no matter how convenient or efficient, does not necessarily reduce risks associated with the trading.

Trading prices may vary from institution to institution and from minute to minute which may arise, including without limitation, as a result of a time lag in data transmission, and that it may prove impossible to effect trades even at advertised prices. Therefore, Client agree to accept that such prices as Plotio Global Financial Limited may offer Client from time to time is the best price then available.

<b>PART 8</b>	<b>DECLARATION</b>
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Declaration – Individual/ Joint Account

I/We hereby declare that:

- (a) The information and representation contained in this Account Opening Form are true, complete and correct;
- (b) I am/ We are the person/s who is/are ultimately responsible for originating the instructions; and
- (c) I am/We are the person/s who stand/s to gain the commercial/ economic benefit of the transactions and/ or bear the commercial/ economic risk.
- (d) Plotio Global Financial Limited is hereby authorized to conduct credit enquiries with any parties (included but not limited to any bank or financial institution) on the Client to verify the information provided.
- (e) Plotio Global Financial Limited may from time to time require further information and/or document from Client. Client shall, upon being required by Plotio Global Financial Limited to provide complete, true and correct information and/or document as the case may be.

I/We hereby acknowledge and agree that Plotio Global Financial Limited may rely on such information and representations for all purpose, unless and until Plotio Global Financial Limited receives notice in writing from me/us of any change.

I/We acknowledge and confirm that:

- (a) I/We have read the Plotio Global Financial Limited Client Agreement in English/ Chinese (as the case may be) provided to me/ us by Plotio Global Financial Limited;
- (b) Plotio Global Financial Limited has highlighted to me/us the risk disclosure statements set out in the Plotio Global Financial Limited Client Agreement; and
- (c) Plotio Global Financial Limited has invited me/ us to read the said disclosure statements to ask questions and to take independent advice if I/we so wish.

I/We agree to be bound by the terms and conditions as currently set forth in the Plotio Global Financial Limited Client Agreement. Client understands, acknowledges and agrees that Plotio Global Financial Limited may amend or change the terms of the Agreement from time to time.

I/ We also acknowledge that Plotio Global Financial Limited does not provide investment, tax or legal advice or recommendations.

_____ Signature of Individual/ Primary Joint Account Holder Date (DD/MM/YYYY)	_____ Signature of Secondary Joint Account Holder Date (DD/MM/YYYY)
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